

Corporate Account Certifications

Use this page to gather required signatures for Corporate, Partnership, LLC, Sole Proprietorship, Investment Club, Business Trust, and Unincorporated Organization accounts.

PART 1: Advisor Information

Advisor Name	First Name	Middle Initial	Last Name
Advisor's Firm Name			

PART 2: Entity Information

Account	Account Name	Folio Institutional Account Number	
Entity	Entity First Name	Middle Initial	Entity Last Name
	Entity TIN - -	Entity is incorporated, organized, or formed under the laws of which state?	

Authorized Representative		Additional Authorized Representative		Additional Authorized Representative	
First Name	Middle Initial	First Name	Middle Initial	First Name	Middle Initial
Last Name		Last Name		Last Name	
SSN/TIN - -		SSN/TIN - -		SSN/TIN - -	

PART 3: Authorized Representative Certification and Signature

I certify, under penalty of perjury, that:

- The TIN on this application is the account owner's true TIN and the Primary Account Owner is a U.S. person. Visit our website at www.folioinstitutional.com to see how we define a U.S. person.
- The Entity listed above is not subject to backup withholding as a result of failure to report all interest and dividends, or the Internal Revenue Service (IRS) has notified them they are no longer subject to backup withholding.
Check here ONLY is subject to backup withholding.
- On behalf of the Entity listed above, I acknowledge I have received, read, and agree to the terms and conditions conditions set forth in the Customer Agreement, which can be found online at www.folioinstitutional.com.
- I agree that Folio does not recommend any securities or investments.
- I am authorized to: (i) act on behalf of the Entity listed above; (ii) open an account at Folio Institutional for the Entity listed above; and (iii) designate the additional authorized representatives listed above as authorized to act on this account.

The Customer Agreement you agree to, by signing your name below, contains a pre-dispute arbitration clause located in the Arbitration section on page 7.

The IRS does not require your consent to any provision of this document other than the certifications required to avoid backup withholding.

Authorized Representative	X	Date (mm/dd/yyyy) / /
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