



# Form ADV Part 2: Brochure Supplement

### **ITEM 1: Introduction and Overview**

This brochure supplement dated 3/09/2021 provides information about Ayman Khalil that supplements the Azzad Asset Management's brochure. You should have received a copy of that brochure.

Please contact Manal Fouz, <u>mfouz@azzad.net</u>, if you did not receive Azzad Asset Management's brochure or if you have any questions about the contents of this supplement.

Additional information about Mr. Khalil is available on the SEC's website at <a href="https://www.adviserinfo.sec.gov">www.adviserinfo.sec.gov</a>.

# ITEM 2: Educational, Background and Business Experience

Ayman Khalil is an Investment Advisor Representative at Azzad Asset Management, Inc. Having joined Azzad in 2005, he is responsible for assisting clients with their investment policy statements, retirement and college planning and other financial needs. Mr. Khalil also assists small businesses with establishing their qualified retirement plans (such as 401K and profit sharing plans). He is a frequent speaker on faith based socially responsible investing at conferences in the United States.

Born in May 1965 and raised in Sweden, Mr. Khalil graduated from Linkoping University with an Associate degree in Political Science & Economics. He holds a BA degree in Political Science and Economics from State University of New York at Albany, and a Masters degree from Purdue University.

Before joining Azzad Asset Management, Mr. Khalil worked as a registered representative with First Investors Corporation. He has been in the investment advisory business since 2000, assisting clients with their retirement, college, and other financial goals.

Mr. Khalil has held Series 6 (Investment Company Products/Variable Contracts Representative) and 63 (Uniform Securities Agent) licenses. He currently holds Series 65 license (Uniform Investment Advisor).

He currently resides in the suburbs of Houston, Texas with his wife.

Designations:

#### Series 65 License (Uniform Investment Advisor)

The Uniform Investment Advisor Law Examination (Series 65 license) is required by anyone intending to provide any kind of financial advice or service on a non-commission basis. It is designed to qualify candidates as investment advisor representatives. The exam

for this license was substantially expanded in 2000 to become a 180-minute exam. The exam now not only covers the rules and regulations pertaining to registered investment advisers, but also various investment vehicles and disciplines, economics, ethics and analysis.

# **ITEM 3: Disciplinary Information**

Mr. Khalil has no disciplinary history.

## **ITEM 4: Other Business Activities**

A. Investment-Related Activities

- Mr. Khalil is not engaged in any other investment related activities.
- Mr. Khalil does not receive commissions, bonuses or other compensation on the sale of securities or other investment products.
- B. Non Investment-Related Activities
  - 1. Mr. Khalil is not engaged in any other business or occupation.

### **ITEM 5: Additional Compensation**

Mr. Khalil does not receive any economic benefit from a non-advisory client for the provision of advisory services.

# **ITEM 6: Supervision**

Supervisor: Bashar Qasem

Title: CEO

Phone Number: 703.207.7005

Mr. Khalil reports directly to Mr. Qasem. In addition, Azzad Asset Management has a comprehensive supervisory program as well as a Code of Ethics that every investment adviser representative must sign and agree to abide by in any and all of their activities related to their work with clients. Additionally, all new client accounts are reviewed by Mr. Qasem, an operations person and the Azzad Asset Management's Chief Compliance Officer.